

Mail to:

Pennsylvania Department of State  
Bureau of Corporations and Charitable Organizations  
401 North St Rm 207  
Harrisburg, PA 17120

See [www.dos.pa.gov/charities](http://www.dos.pa.gov/charities) for more information

**Charitable Organization  
Registration Statement**

BCO-10 (rev. 11/2023)

**Fee: See instructions**

Read all instructions prior to completing form.

Certificate number: 23546  
(N/A if initial registration)

Fiscal year ended: 06 / 30 / 2024  
MM DD YYYY

FEIN: 3 1 - 1 6 0 7 8 6 6

If this is a voluntary registration, check and complete the applicable box(es). For a registration to be voluntary, at least one of the following must apply:

☐ Organization is exempt from registration because

☐ Organization does not solicit contributions in Pennsylvania

1. Legal name of organization: Citizens for Pennsylvania's Future

Check if name change and give previous name \_\_\_\_\_

2. All other names used to solicit contributions: PennFuture

3. Contact person: Patrick McDonnell Contact's e-mail: McDonnell@pennfuture.org

4. Principal address of organization: \_\_\_\_\_ Mailing address (if different than principal address): \_\_\_\_\_

610 North Third Street

Harrisburg, PA 17101-1113

County: Dauphin

Phone number: 717-214-7920

800 number: \_\_\_\_\_

Fax number: 717-214-7927

Email (if different than Contact's email): \_\_\_\_\_

Website: www.pennfuture.org

**Item 5 to be completed by initial registrants only**

5. Type of organization (e.g. non-profit corporation, unincorporated association, etc.):

Non-Profit Corporation

Where established: Pennsylvania

Date established:\* 2/01/1998

\*Initial registrants must submit copies of organizational documents such as charter, articles of incorporation, constitution or other organizational instrument and by-laws.

6. Name and addresses of all offices, chapters, branches, auxiliaries, affiliates or other subordinate units located in Pennsylvania, which share in the contributions or other revenue raised in the Commonwealth: (Attach a separate sheet if necessary)

☐ Not Applicable

See Attachment A

7. Short form registration applicability – Specified types of charitable organizations described in §162.7(a) of the Act may file a short form registration, which permits the organization to register without filing a financial report. Check the section that describes the organization. If the organization does not meet any of the criteria below for short form registration, check “Not Applicable”:

☐ §162.7(a)(1) – Persons or organizations which solicit contributions for the relief of a specific individual, when all of the contributions collected are turned over to the named beneficiary for his/her use without any deductions and provided that all contributions collected shall be held in trust

☐ §162.7(a)(2) – Organizations which only solicit within the membership of the organization by other members of the organization. The term “membership” shall not include those persons who are granted a membership solely upon making a contribution as the result of solicitation. “Member” means a person having membership in a nonprofit corporation, or other organization, in accordance with the provisions of its articles of incorporation, bylaws or other instruments creating its form and organization and having bona fide rights and privileges in the organization such as the right to vote, to elect officers and directors, to hold office or position as ordinarily conferred on members of such organizations.

☐ §162.7(a)(3) – Organizations which receive gross contributions of no more than \$25,000 per fiscal year whose fundraising activities are carried on only by volunteers, members, officers or permanent employees and only permanent employees are compensated for those fundraising activities

☐ §162.7(a)(4) – Veterans organizations chartered under Federal law, organizations of volunteer firemen, ambulance associations, rescue squad associations and their auxiliaries or affiliates, which are not exempt from registration, did not receive gross contributions in excess of \$100,000 and did not use a professional solicitor.

☒ Not Applicable

Charitable organizations which check boxes §162.7(a)(1) – §162.7(a)(4) are not required to file a financial report with this registration. If “Not Applicable” is checked, the charitable organization must submit financial reports which are audited, reviewed, compiled or internally prepared. See Instructions.

**Items 8 and 9 are required to be completed by initial registrants only**

8. Date organization first solicited contributions from Pennsylvania residents: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
MM DD YYYY

Other \_\_\_\_\_

9. If organization solicited Pennsylvania residents and received gross\* contributions totaling more than \$25,000 in any given fiscal year, provide the date the organization first received contributions totaling more than \$25,000.

\_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
MM DD YYYY

Other \_\_\_\_\_

\*Includes contributions received both within and outside Pennsylvania before any deductions or expenses.

10. Has the organization been granted IRS tax-exempt status? ☒ Yes ☐ No

A. If "Yes," under which IRS code section: 501(c)(3) and attach a copy of the IRS exemption letter if not previously submitted.

B. Has the organization's tax-exempt status ever been denied, revoked or modified? ☐ Yes ☒ No  
(If "Yes," attach a copy of the denial, revocation or modification and subsequent reinstatement, if any, and if not previously submitted.)

11. Was the organization required to file any type of IRS 990 return, including 990, 990EZ, 990PF or 990N and applicable schedules, for its most recently completed fiscal year? ☒ Yes ☐ No

(If "Yes," attach a copy of the most recently filed 990, 990EZ, 990PF or 990N and include all schedules.  
If "No," attach an explanation of why the organization is exempt from filing an IRS 990 return. An organization that is not required to file an IRS 990 return or an organization that files a 990N, 990EZ or 990PF, must file a Pennsylvania public disclosure form (BCO-23).)

12. Manner in which contributions are solicited (e.g. direct mail, telephone, internet, social media, etc.): ☐ Does not solicit contributions

~~Conferences, website, events, and direct mail appeals~~

13. A clear description of the specific programs for which contributions are used or will be used, and a statement describing whether such programs are planned or in existence.

~~General organizational support for environmental issues, advocacy, education, and public interest law.~~

14. Is the organization registered to solicit contributions in any other state or municipality?  
☐ Yes ☒ No (If "Yes," list all states and municipalities. Attach a separate sheet if necessary.)

15. Is any person compensated, or does the organization intend to compensate any person, who solicits contributions in Pennsylvania, including, but not limited to, employees of the organization and professional solicitors? (Do not check "Yes" if the organizations only uses or intend to only use a professional fundraising counsel.) ☒ Yes ☐ No

If "Yes," give the date the person or entity started or will start soliciting contributions from Pennsylvania residents: 01 / 02 / 2017  
Month Day Year

16. Names, addresses, and telephone numbers of all professional solicitors the organization uses or intends to use to solicit contributions from Pennsylvania residents. For each entry, include the beginning and ending dates of all contracts and dates Pennsylvania residents were first solicited, or will be solicited: (Attach a separate sheet if necessary)

☒ Not Applicable

17. Names, addresses, and telephone numbers of all professional fundraising counsel the organizations uses or intends to use to provide services with respect to the solicitation of contributions from Pennsylvania residents. For each entry, include the beginning and ending dates of all contracts and dates services began, or will begin, with respect to soliciting contributions from Pennsylvania residents: (Attach a separate sheet if necessary)

☒ Not Applicable

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18. Names, addresses, and telephone numbers of any commercial coventurers under contract with the organization: (Attach a separate sheet if necessary)

☒ Not Applicable

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19. If the registering charity is a parent organization located in Pennsylvania, does the organization elect to file a combined registration covering all of its Pennsylvania affiliates? (See note "Affiliate and Parent Organization") ☐ Yes ☐ No ☒ Not Applicable

If "Yes," give all names and certificate numbers of the affiliate organizations:

(Each affiliate whose parent organization files an IRS 990 group return must submit a copy of the parent organization's 990 group return and file a public disclosure form (BCO-23) for each affiliate.)

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20. Is the registering charity a Pennsylvania affiliate of a parent organization, which elected to file a combined registration on the registering charity's behalf? (See note "Affiliate and Parent Organization") ☐ Yes ☒ No ☐ Not Applicable

If "Yes," provide the name and, if available, certificate number of the parent organization.

(Each affiliate whose parent organization files an IRS 990 group return must submit a copy of the parent organization's 990 group return and file a public disclosure form (BCO-23) for each affiliate.)

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Legal name of parent organization

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Pennsylvania certificate number

21. Provide the names and addresses of all officers, directors, trustees and principal salaried executive staff officers. (Attach separate sheet if necessary. A reference to the 990 or the BCO-23 is not sufficient.)

See Attachment B

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22. Names of the individuals or officers of the organization who: (Attach a separate sheet if necessary)

A. Are in charge of solicitation activities:

Patrick McDonnell, President and CEO

B. Have final responsibility for the custody of contributions:

Patrick McDonnell, President and CEO

C. Have final responsibility for final distribution of contributions:

Patrick McDonnell, President and CEO

D. Are responsible for custody of financial records:

Patrick McDonnell, President and CEO

23. Are any officers, directors, trustees, or employees related by blood, marriage, or adoption to:

A. Any other officer, director, trustee, or employee? ☐ Yes ☒ No

B. Any officer, agent, or employee of any professional fundraising counsel or solicitor under contract with organization? \*\* ☐ Yes ☒ No

C. Any officers, agents or employees of any supplier or vendor providing goods or services? \*\*  
☐ Yes ☒ No

\*\*(this includes any officer, director, trustee, or employee of the charitable organization who is also an officer, director, trustee, employee or owner of a professional fundraising counsel, professional solicitor, supplier or vendor)

If "Yes" is checked to any of the above, attach a list of related individuals including names, business, and residence addresses of related parties.

24. Has the organization or any of its present officers, directors, executive personnel or trustees ever:

A. Been found to have engaged in unlawful practices in the solicitation of contributions or administration of charitable assets or been enjoined from soliciting contributions or currently has such proceedings pending in this or any other jurisdiction? ☐ Yes ☒ No

B. Had its registration or license to solicit contributions denied, suspended, or revoked by any governmental agency? ☐ Yes ☒ No

C. Entered into any legally enforceable agreement (such as a consent agreement, an assurance of voluntary compliance or discontinuance or any similar agreement) with any district attorney, Office of Attorney General, or other local or state governmental agency? ☐ Yes ☒ No

(If "Yes" is checked in response to any of the above, attach a written explanation, including the reasons for actions, and copies of all relevant documents.)

**Certification** – This registration statement must be signed by two different officers of the organization, one of whom shall be the chief fiscal officer or the equivalent.

**I certify that the information provided in this registration, including all statements and attached documentation, is true and correct to the best of my knowledge, information and belief. I understand that the falsification of any statement or documentation made is subject to the penalties of 18 Pa.C.S. §4904 (relating to unsworn falsification to authorities) and 10 P.S. §162.17 (relating to administrative enforcement and penalties).**



Signature of Chief Fiscal Officer

05/20/2025

Date

Patrick McDonnell, President and CEO

Type or print name and title of Chief Fiscal Officer

05/20/2025

Date



Signature of Other Authorized Officer

Matthew Stepp, Executive VP and Chief of Staff

Type or print name and title of Other Authorized Officer

Checklist for registration:

- ☐ Completed registration statement properly signed and dated.
- ☐ A copy of the IRS 990/990EZ/990PF/990N Return and required schedules, signed and dated by an authorized officer
- ☐ Public Disclosure Form BCO-23 (if required)
- ☐ Applicable Financial Statements (audited, reviewed, compiled or internally prepared)
- ☐ Registration fee and any late filing fees
- ☐ Initial Registrants Only: IRS determination letter, articles of incorporation or charter and by-laws.

See Instructions for more information on completing this form and attachments.

**CITIZENS FOR PENNSYLVANIA'S FUTURE**  
**Form BCO-10, No. 6**

**ATTACHMENT A**

Central:  
610 North Third Street  
Harrisburg, PA 17101

Northeast:  
1539 Cherry Lane Road  
East Stroudsburg, PA 18301

Southeast:  
1429 Walnut Street  
Suite 701  
Philadelphia, PA 19102

Southwest:  
200 First Avenue  
Suite 102  
Pittsburgh, PA 15222

Northwest:  
1001 State Street  
Suite 907  
Erie, PA 16501

**CITIZENS FOR PENNSYLVANIA'S FUTURE**  
**Form BCO-10, No. 21**

**ATTACHMENT B**

Patrick McDonnell, President & CEO  
610 North Third Street  
Harrisburg, PA 17101

Dr. Jennifer Swann  
610 North Third Street  
Harrisburg, PA 17101

Matthew Stepp, VP & Chief of Staff  
610 North Third Street  
Harrisburg, PA 17101

Michael Werner  
200 First Avenue  
Suite 101  
Pittsburgh, PA 15222

Scott Tobe, Chair  
200 First Avenue  
Suite 101  
Pittsburgh, PA 15222

Corey Wolff  
1429 Walnut Street  
Suite 400  
Philadelphia, PA 19102

Ellen Lutz, Vice Chair  
610 North Third Street  
Harrisburg, PA 17101

Cecily Kihn, Secretary  
1429 Walnut Street  
Suite 400  
Philadelphia, PA 19102

John Vanco, Treasurer  
1539 Cherry Lane Road  
East Stroudsburg, PA 18301

Ann King Foster  
1539 Cherry Lane Road  
East Stroudsburg, PA 18301

Michael Mann  
610 North Third Street  
Harrisburg, PA 17101

Joyce Marin  
1539 Cherry Lane Road  
East Stroudsburg, PA 18301

Steve McCarter  
610 North Third Street  
Harrisburg, PA 17101

Suzette Munley  
1429 Walnut Street  
Suite 400  
Philadelphia, PA 19102